



PERKEMBANGAN EKONOMI MAKRO DAN PERDAGANGAN LUAR NEGERI INDONESIA

Perdagangan Sebagai Sektor
Penggerak Pertumbuhan dan
Daya Saing Ekonomi, serta
Penciptaan
Kemakmuran
Rakyat

remarkable
indonesia

KEMENTERIAN PERDAGANGAN

Jakarta, September 2018

1. PEREKONOMIAN DAN PERDAGANGAN GLOBAL

2. PEREKONOMIAN DAN PERDAGANGAN NASIONAL

Proyeksi Ekonomi dan Perdagangan Global 2018-2019

EKONOMI

(Percent change, unless noted otherwise)

	2017	Projections		Difference from January 2018 WEO Update ¹	
		2018	2019	2018	2019
World Output	3.8	3.9	3.9	0.0	0.0
Advanced Economies	2.3	2.5	2.2	0.2	0.0
United States	2.3	2.9	2.7	0.2	0.2
Euro Area	2.3	2.4	2.0	0.2	0.0
Germany	2.5	2.5	2.0	0.2	0.0
France	1.8	2.1	2.0	0.2	0.1
Italy	1.5	1.5	1.1	0.1	0.0
Spain	3.1	2.8	2.2	0.4	0.1
Japan	1.7	1.2	0.9	0.0	0.0
United Kingdom	1.8	1.6	1.5	0.1	0.0
Canada	3.0	2.1	2.0	-0.2	0.0
Other Advanced Economies ²	2.7	2.7	2.6	0.1	0.0
Emerging Market and Developing Economies	4.8	4.9	5.1	0.0	0.1
Commonwealth of Independent States	2.1	2.2	2.1	0.0	0.0
Russia	1.5	1.7	1.5	0.0	0.0
Excluding Russia	3.6	3.5	3.6	0.1	0.1
Emerging and Developing Asia	6.5	6.5	6.6	0.0	0.0
China	6.9	6.6	6.4	0.0	0.0
India ³	6.7	7.4	7.8	0.0	0.0
ASEAN-5 ⁴	5.3	5.3	5.4	0.0	0.1

PERDAGANGAN

	Year on Year (%)		
	2017	Growth Projection	
		2018	2019
World Trade Volume (goods and services)	4.9	4.6	4.4
Imports			
Advanced Economies	4.0	5.1	4.5
Emerging and Developing Economies	6.4	6.0	5.6
Exports			
Advanced Economies	4.2	4.5	3.9
Emerging and Developing Economies	6.4	5.1	5.3
Commodity Prices (US\$)			
Oil	23.3	18.0	-6.5
Nonfuel (average based on world commodity export weights)	6.8	5.6	0.5

Sumber: IMF (2018) dan WEO Update (April 2018)

- Perekonomian dunia tahun 2018 diestimasi tumbuh 3,9%, didorong oleh pertumbuhan ekonomi negara berkembang.
- Volume perdagangan dunia (barang & jasa) 2018 diperkirakan tumbuh 4,6%.

PERTUMBUHAN EKONOMI BEBERAPA NEGARA : 2016-2018Q2

Negara	GDP Annual Growth Rate (YoY, %)									
	2016				2017				2018	
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
Argentina	1.0	-3.6	-3.3	-1.1	0.6	3.0	3.8	3.9	3.6	n.a.
Australia	2.7	3.2	2.0	2.4	1.9	1.9	2.7	2.4	3.2	3.4
Brazil	-5.2	-3.4	-2.7	-2.5	0.0	0.4	1.4	2.1	1.2	1.0
China	6.8	6.7	6.7	6.7	6.8	6.9	6.9	6.8	6.8	6.7
Euro Area	1.7	1.7	1.7	2.0	2.1	2.5	2.8	2.8	2.5	2.1
Germany	2.4	2.3	2.1	1.9	2.1	2.2	2.6	2.8	2.1	2.0
India	9.2	8.1	7.6	6.8	6.1	5.6	6.3	7.0	7.7	8.2
Indonesia	4.9	5.2	5.0	4.9	5.0	5.0	5.1	5.2	5.1	5.3
Japan	0.5	0.8	1.0	1.6	1.5	1.6	2.0	2.0	1.0	1.0
Malaysia	4.1	4.0	4.3	4.5	5.6	5.8	6.2	5.9	5.4	4.5
Philippines	6.7	7.0	7.1	6.7	6.5	6.6	7.2	6.5	6.6	6.0
Russia	-0.5	-0.4	-0.2	0.4	0.6	2.5	2.2	0.9	1.3	1.8
Singapore	2.1	2.0	1.7	3.7	2.5	2.8	5.5	3.6	4.5	3.9
South Africa	-0.3	0.6	0.9	1.0	1.0	1.2	1.6	1.4	0.8	0.4
South Korea	3.0	3.5	2.7	2.6	2.9	2.8	3.8	2.8	2.8	2.9
Spain	3.5	3.4	3.2	3.0	3.0	3.1	3.1	3.1	3.0	2.7
Taiwan	-0.3	1.0	2.0	2.8	2.6	2.3	3.2	3.4	3.0	3.3
United Kingdom	2.1	1.7	1.7	1.7	1.8	1.8	1.7	1.3	1.2	1.3
United States	1.6	1.3	1.5	1.9	1.9	2.1	2.3	2.5	2.6	2.8
Vietnam	5.5	5.8	6.6	6.7	5.2	6.3	7.5	7.7	7.4	6.8

Keterangan: *not available* (n.a.)

Sumber: tradingeconomics.com, 19 September 2018

Total Perdagangan Beberapa Negara Meningkat...

- Total perdagangan (ekspor dan impor) di mayoritas negara sepanjang tahun 2018 mengalami pertumbuhan.
- Namun, negara dengan nilai perdagangan terbesar seperti AS, Perancis, Turki, dan UK mengalami defisit neraca perdagangan.

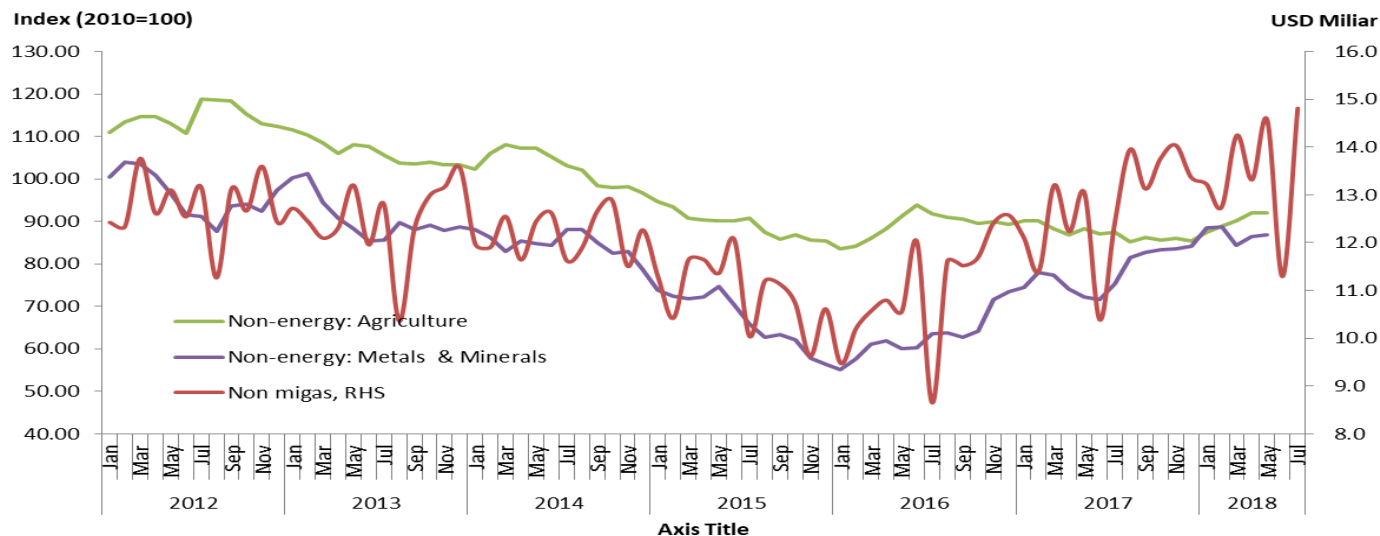
Negara	Periode*	Total Perdagangan		Growth (%)	Ekspor (USD Miliar)		Growth (%)	Impor (USD Miliar)		Growth (%)	Neraca (USD Miliar)	
		2017	2018		2017	2018		2017	2018		2017	2018
United States of America	Jan-Jul	2,245.5	2,454.6	9.31	879.7	963.3	9.51	1,365.8	1,491.3	9.19	-486.1	-527.9
Germany	Jan-Jun	1,249.6	1,457.7	16.66	690.5	802.4	16.20	559.1	655.4	17.23	131.5	147.0
Japan	Jan-Jul	775.0	856.2	10.48	394.2	430.0	9.09	380.9	426.2	11.91	13.3	3.8
France	Jan-Jun	546.5	629.5	15.19	250.5	290.0	15.73	295.9	339.5	14.74	-45.4	-49.6
Korea, Republic of	Jan-Jul	600.8	659.1	9.71	327.9	349.0	6.43	272.8	310.1	13.64	55.1	39.0
United Kingdom	Jan-Jun	522.2	582.7	11.59	215.2	244.6	13.65	307.0	338.1	10.14	-91.8	-93.5
Singapore	Jan-Mei	279.5	314.5	12.50	149.3	167.6	12.27	130.3	146.9	12.76	19.0	20.7
Australia	Jan-Jul	255.4	275.7	7.94	131.4	144.7	10.11	124.0	131.0	5.65	7.4	13.7
Thailand	Jan-Mei	182.1	206.3	13.30	93.0	103.4	11.18	89.2	103.0	15.51	3.8	0.4
Turkey	Jan-Jul	219.8	239.3	8.88	90.0	96.3	7.01	129.8	143.0	10.17	-39.8	-46.7
Brazil	Jan-Jul	210.4	238.9	13.54	126.5	136.5	7.94	84.0	102.4	21.99	42.5	34.1
South Africa	Jan-Jul	97.2	109.1	12.25	50.2	54.3	8.29	47.1	54.8	16.46	3.1	-0.5
Viet Nam	Jan-Jul	54.4	55.7	2.36	27.4	28.2	2.70	26.9	27.5	2.01	0.5	0.7
New Zealand	Jan-Jun	36.9	40.7	10.12	18.5	19.8	7.20	18.4	20.8	13.06	0.1	-1.0
China	Jan-Jul	2,241.1	2,608.2	16.38	1,231.9	1,387.2	12.60	1,009.1	1,221.1	21.00	222.8	166.1
Indonesia	Jan-Jul	179.8	211.6	17.69	93.6	104.3	11.41	86.2	107.3	24.50	7.4	-3.1

Keterangan: *Sesuai dengan ketersediaan data

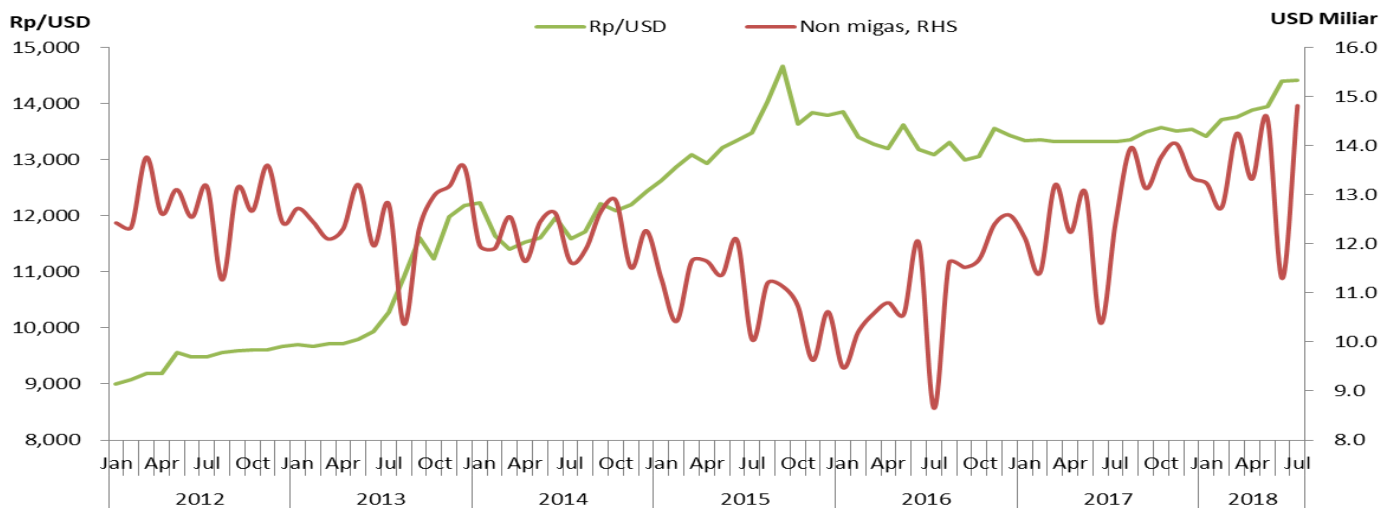
Sumber: Trademap dan MOFCOM China (diolah BPPP)

Kurs Rupiah Terdepresiasi dan Harga Komoditas Internasional Terus Menguat

Nilai Ekspor Non Migas & Indeks Harga Komoditas



Nilai Ekspor Non Migas & Nilai Tukar Rupiah



- Nilai ekspor non migas Indonesia lebih dipengaruhi oleh pergerakan harga komoditas non-energi internasional, terutama harga sektor metal dan mineral.
- Selama periode 2017-2018, kinerja ekspor non migas Indonesia cenderung meningkat seiring dengan terjadinya pelemahan nilai tukar rupiah pada periode tersebut.

DAYA SAING INDONESIA 2017-2018 MENEMPATI URUTAN KE-36...

	Economy	Score ¹	Prev. ²
1	Switzerland	5.86	1
2	United States	5.85	3
3	Singapore	5.71	2
4	Netherlands	5.66	4
5	Germany	5.65	5
6	Hong Kong SAR	5.53	9
7	Sweden	5.52	6
8	United Kingdom	5.51	7
9	Japan	5.49	8
10	Finland	5.49	10
11	Norway	5.40	11
12	Denmark	5.39	12
13	New Zealand	5.37	13
14	Canada	5.35	15
15	Taiwan, China	5.33	14
16	Israel	5.31	24
17	United Arab Emirates	5.30	16
18	Austria	5.25	19
19	Luxembourg	5.23	20
20	Belgium	5.23	17

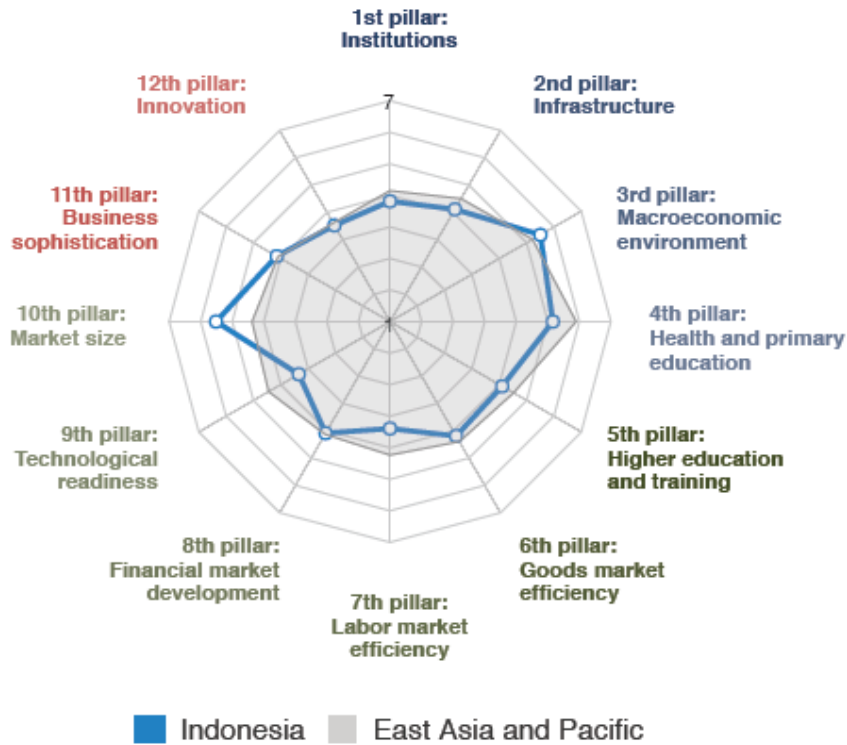
	Economy	Score ¹	Prev. ²
21	Australia	5.19	22
22	France	5.18	21
23	Malaysia	5.17	25
24	Ireland	5.16	23
25	Qatar	5.11	18
26	Korea, Rep.	5.07	26
27	China	5.00	28
28	Iceland	4.99	27
29	Estonia	4.85	30
30	Saudi Arabia	4.83	29
31	Czech Republic	4.77	31
32	Thailand	4.72	34
33	Chile	4.71	33
34	Spain	4.70	32
35	Azerbaijan	4.69	37
36	Indonesia	4.68	41
37	Malta	4.65	40
38	Russian Federation	4.64	43
39	Poland	4.59	36
40	India	4.59	39

- Daya saing Indonesia dalam 2017-2018 naik dari urutan ke-41 menjadi ke-36
- Global Competitiveness Index (GCI) Indonesia 2017-2018 masih di bawah Singapura, Malaysia dan Thailand

Sumber: WEF (2017)

FAKTOR DAYA SAING INDONESIA 2017-2018

- Dibandingkan dengan negara-negara lain, Indonesia memiliki keunggulan pada *Market Size*, *Macroeconomic Environment*, dan *Innovation*.



Sumber: WEF (2017)

Index Component	Rank/137	Score (1-7)	Trend	Distance from best
Global Competitiveness Index	36	4.7		
Subindex A: Basic requirements	46	5.0		
1st pillar: Institutions	47	4.3		
2nd pillar: Infrastructure	52	4.5		
3rd pillar: Macroeconomic environment	26	5.7		
4th pillar: Health and primary education	94	5.4		
Subindex B: Efficiency enhancers	41	4.5		
5th pillar: Higher education and training	64	4.5		
6th pillar: Goods market efficiency	43	4.6		
7th pillar: Labor market efficiency	96	3.9		
8th pillar: Financial market development	37	4.5		
9th pillar: Technological readiness	80	3.9		
10th pillar: Market size	9	5.7		
Subindex C: Innovation and sophistication factors	31	4.3		
11th pillar: Business sophistication	32	4.6		
12th pillar: Innovation	31	4.0		

Doing Business Indonesia 2018 naik dari urutan ke-91 menjadi ke-72...

TABLE 1.1 Ease of doing business ranking

DB 2018 Rank	Economy	DTF score	DTF change	DB 2018 Rank	Economy	DTF score	DTF change	DB 2018 Rank	Economy	DTF score	DTF change
1	New Zealand	86.55	-0.18	65	Albania	68.70	+0.96	129	St. Vincent and the Grenadines	55.72	+0.01
2	Singapore	84.57	+0.04	66	Bahrain	68.13	+0.01	130	Palau	55.58	+0.46
3	Denmark	84.06	-0.01	67	Greece	68.02	+0.01	131	Nicaragua	55.39	+0.09
4	Korea, Rep.	83.92	0.00	68	Vietnam	67.93	+2.85	132	Barbados	55.20	-0.09
5	Hong Kong SAR, China	83.44	+0.29	69	Morocco	67.91	-0.03	133	Lebanon	54.67	-0.10
6	United States	82.54	-0.01	70	Jamaica	67.27	+0.57	134	St. Kitts and Nevis	54.52	+0.18
7	United Kingdom	82.22	-0.12	71	Oman	67.20	+0.08	135	Cambodia	54.47	+0.23
8	Norway	82.16	-0.25	72	Indonesia	66.47	+2.25	136	Maldives	54.42	+0.64
9	Georgia	82.04	+2.12	73	El Salvador	66.42	+3.54	137	Tanzania	54.04	+0.11
10	Sweden	81.27	+0.03	74	Uzbekistan	66.33	+4.46	138	Mozambique	54.00	+0.97
11	Macedonia, FYR	81.18	-0.21	75	Bhutan	66.27	+1.06	139	Côte d'Ivoire	53.71	+2.04
12	Estonia	80.80	+0.05	76	Ukraine	65.75	+1.90	140	Senegal	53.06	+3.75
13	Finland	80.37	-0.11	77	Kyrgyz Republic	65.70	+0.54	141	Lao PDR	53.01	+0.43
14	Australia	80.14	0.00	78	China	65.29	+0.40	142	Grenada	52.94	-0.71
15	Taiwan, China	80.07	+0.41	79	Panama	65.27	+1.25	143	Mali	52.92	+0.30
16	Lithuania	79.87	+1.05	80	Kenya	65.15	+2.59	144	Niger	52.34	+2.26
17	Ireland	79.51	-0.19	81	Botswana	64.94	+0.07	145	Nigeria	52.03	+3.85
18	Canada	79.29	-0.09	82	South Africa	64.89	-0.08	146	Gambia, The	51.92	-0.01
19	Latvia	79.26	-0.79	83	Qatar	64.86	+0.61	147	Pakistan	51.65	+0.71
20	Germany	79.00	-0.19	84	Malta	64.72	+0.43	148	Burkina Faso	51.54	+0.20
21	United Arab Emirates	78.73	+1.87	85	Zambia	64.50	+3.92	149	Marshall Islands	51.45	+0.03
22	Austria	78.54	-0.15	86	Bosnia and Herzegovina	64.20	+0.42	150	Mauritania	50.88	+1.56
23	Iceland	78.50	+0.01	87	Samoa	63.89	+2.06	151	Benin	50.47	+1.85
24	Malaysia	78.43	+0.96	88	Tunisia	63.58	-0.20	152	Bolivia	50.18	+0.32
25	Mauritius	77.54	+2.09	89	Tonga	63.43	+0.50	153	Guinea	49.80	+0.32
26	Thailand	77.44	+5.68	90	Vanuatu	63.08	+0.02	154	Djibouti	49.58	+3.99
27	Poland	77.30	+0.18	91	St. Lucia	62.88	+0.01	155	Micronesia, Fed. Sts.	48.99	+0.01
28	Spain	77.02	0.00	92	Saudi Arabia	62.50	+2.92	156	Togo	48.88	+0.64
29	Portugal	76.84	-0.14	93	San Marino	62.47	-0.03	157	Kiribati	48.74	-0.31
30	Czech Republic	76.27	+0.03	94	Uruguay	61.99	+0.35	158	Comoros	48.52	+0.47

Sumber: World Bank (2018)

The Ministry of Trade of the Republic of Indonesia

Peringkat *Starting a Business* Indonesia 2018 naik signifikan...

Nilai setiap komponen penilaian Doing Business Indonesia mengalami peningkatan

Topics	DB 2018 Rank	DB 2018 DTF	DB 2017 DTF ⓘ	Change in DTF (% points)
Overall	72	66.47	64.22	↑ 2.25
Starting a Business✓	144	77.93	76.43	↑ 1.50
Dealing with Construction Permits	108	66.08	65.73	↑ 0.35
Getting Electricity✓	38	83.87	80.92	↑ 2.95
Registering Property✓	106	59.01	54.86	↑ 4.15
Getting Credit✓	55	65.00	60.00	↑ 5.00
Protecting Minority Investors✓	43	63.33	58.33	↑ 5.00
Paying Taxes✓	114	68.04	67.32	↑ 0.72
Trading across Borders✓	112	66.59	65.87	↑ 0.72
Enforcing Contracts	145	47.23	45.38	↑ 1.85
Resolving Insolvency	38	67.61	67.35	↑ 0.26

✓ = Doing Business reform making it easier to do business. ✗ = Change making it more difficult to do business.

Sumber: World Bank (2018)

1. PEREKONOMIAN DAN PERDAGANGAN GLOBAL

2. PEREKONOMIAN DAN PERDAGANGAN NASIONAL

Pertumbuhan Ekonomi Nasional Indonesia

Jenis Pengeluaran	Nilai (Triliun Rp)		Kontribusi (%)		Pertumbuhan (%)	
	Q1-2017	Q1-2018	Q1-2017	Q1-2018	Q1-2017	Q1-2018
1. Konsumsi Rumah Tangga	1.838,6	1.991,1	56,96	56,80	4,94	4,95
2. Konsumsi LPNRT	38,3	42,8	1,19	1,22	8,05	8,09
3. Konsumsi Pemerintah	211,8	221,0	6,56	6,31	2,68	2,73
4. PMTB	1.017,9	1.126,0	31,53	32,12	4,78	7,95
5. Perubahan Inventori	98,7	119,4	3,06	3,41	-	-
6. Ekspor Barang & Jasa	663,4	740,3	20,55	21,12	8,21	6,17
7. Dikurangi: Impor Barang & Jasa	603,2	728,8	18,68	20,79	5,12	12,75
Diskrepansi Statistik	-37,5	-6,5	-1,17	-1,19	-	-
Produk Domestik Bruto (PDB)	3.228,0	3.505,3	100,00	100,00	5,01	5,06

Ket: PDB pada harga berlaku, pertumbuhan pada harga konstan

Sumber : BPS

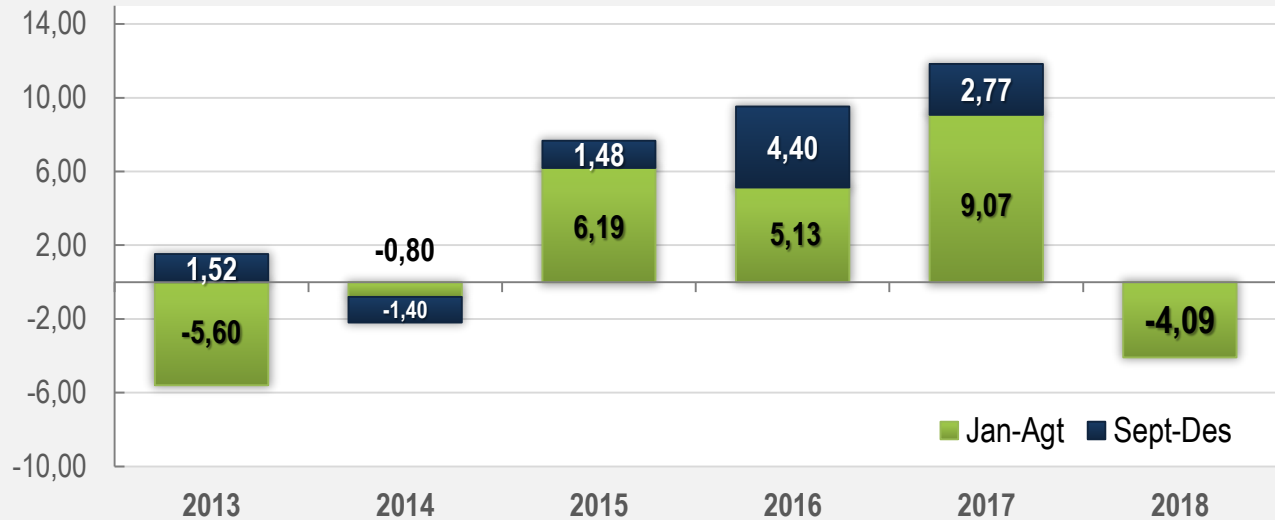
- **PDB Indonesia** (harga nominal) pada **Tw II-2018** mencapai **Rp 3.683,9 triliun**.
- Pertumbuhan **PDB Indonesia Tw II-2018** sebesar **5,27%** (YoY).
- Pada **Juli 2018** terjadi inflasi sebesar **0,28%**, sehingga inflasi tahun kalender (Jan-Juli) sebesar **2,18%**.
- Realisasi **total investasi pada Tw II-2018** sebesar **Rp 176,3 triliun**, naik **3,1% YoY**, terdiri dari PMA Rp 95,7 triliun dan PMDN Rp 80,6 triliun.
- **Investasi (PMA) pada Tw II-2018** turun sebesar **12,9% YoY**, sementara **PMDN** naik **32,1% YoY** dibandingkan tahun 2017.

Neraca Perdagangan Januari-Agustus 2018



**JAN-AGUSTUS
DEFISIT
USD 4,09
Miliar**

Miliar USD



Ringkasan Nilai Ekspor-Impor Indonesia, Januari-Agustus 2017-2018 (Juta USD)

Uraian	Nilai (USD Juta)						Growth Jan-Ags YoY (%)	
	Januari-Agustus 2017			Januari-Agustus 2018			Ekspor	Impor
	Ekspor	Impor	Selisih	Ekspor	Impor	Selisih		
Total	108.796,10	99.730,10	9.066,00	120.102,10	124.188,20	-4.086,10	10,4	24,5
Migas	10.008,90	15.407,10	-5.398,20	11.414,10	19.769,30	-8.355,20	14,0	28,3
Minyak Mentah	3.291,00	4.408,30	-1.117,30	3.539,40	6.244,20	-2.704,80	7,5	41,6
Hasil Minyak	1.056,80	9.354,50	-8.297,70	1.024,20	11.531,00	-10.506,80	(3,1)	23,3
Gas	5.661,10	1.644,30	4.016,80	6.850,50	1.994,10	4.856,40	21,0	21,3
Nonmigas	98.787,20	84.323,00	14.464,20	108.688,00	104.418,90	4.269,10	10,0	23,8

Sumber: BPS (2018), diolah BPPP

Capaian Target Ekspor Non Migas 2018 hingga periode Januari – Agustus 2018...

No	Negara	Jan- Ags 2017	Jan- Ags 2018	Growth Jan- Ags 18/17
TOTAL EKSPOR NON MIGAS		98.787	108.688	10,0
1	CHINA	12.704,5	16.595,8	30,6
2	UNITED STATES	11.363,2	11.714,2	3,1
3	JAPAN	9.284,8	11.177,8	20,4
4	INDIA	9.073,5	8.797,1	-3,0
5	SINGAPORE	5.842,3	6.014,5	2,9
6	MALAYSIA	4.569,2	5.172,1	13,2
7	KOREA, REPUBLIC OF	4.170,9	4.820,1	15,6
8	PHILIPPINES	4.127,0	4.559,2	10,5
9	THAILAND	3.591,4	3.903,3	8,7
10	NETHERLANDS	2.632,6	2.603,4	-1,1
11	TAIWAN	1.795,8	2.414,8	34,5
12	GERMANY, FED. REP. OF	1.761,8	1.792,1	1,7
13	HONG KONG	1.518,3	1.787,2	17,7
14	SPAIN	1.375,5	1.604,1	16,6
15	AUSTRALIA	1.295,9	1.453,7	12,2
16	ITALY	1.280,5	1.321,4	3,2
17	UNITED ARAB EMIRATES	1.082,0	1.013,0	-6,4
18	UNITED KINGDOM	952,6	975,6	2,4
19	BELGIUM	846,7	857,1	1,2
20	SAUDI ARABIA	956,8	829,5	-13,3
21	BRAZIL	789,1	768,1	-2,7
22	FRANCE	634,2	698,2	10,1
23	EGYPT	798,7	696,6	-12,8
24	RUSSIA FEDERATION	868,0	667,8	-23,1
25	CANADA	565,0	608,3	7,7
26	MEXICO	672,7	594,4	-11,6
27	SWITZERLAND	1.063,8	451,7	-57,5
28	SOUTH AFRICA	480,8	448,4	-6,8
29	NIGERIA	231,5	269,5	16,4
30	DENMARK	127,0	141,0	11,1
31	CHILE	100,5	103,2	2,6
32	HUNGARY	45,3	44,3	-2,3

Sumber: BPS (2018), diolah BPPP

Keterangan:

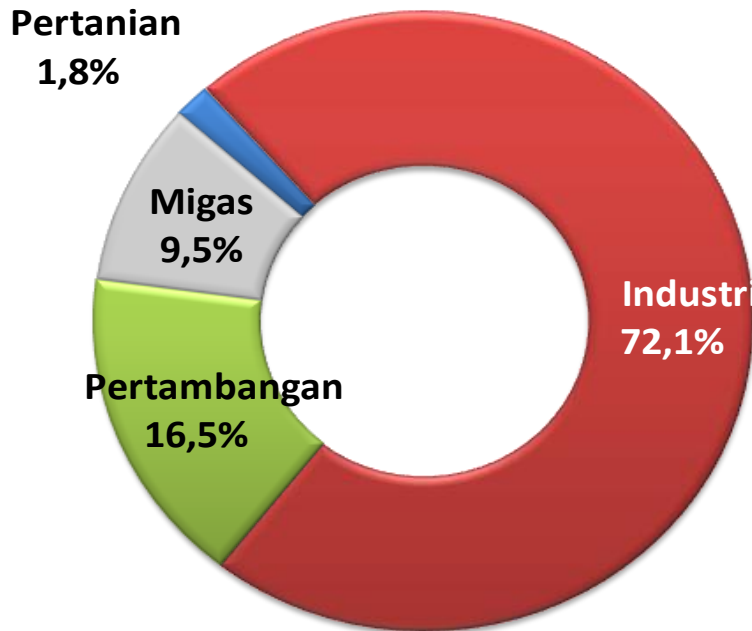


Diprediksi mencapai target ekspor non migas

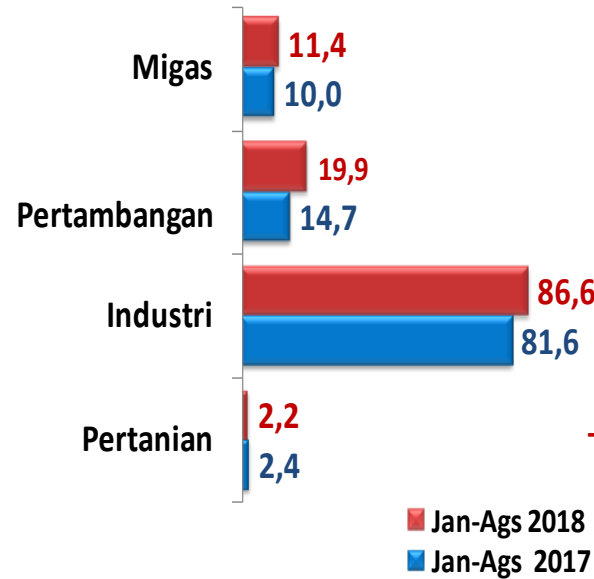
Kinerja Ekspor...

- Ekspor sektor pertanian turun 9,6%, sementara tahun lalu naik 23,0%...
- Ekspor sektor pertambangan naik 34,8%, tahun lalu naik 35,6%...
- Ekspor sektor industri naik 6,1%, sebelumnya naik 14,9%...
- Ekspor sektor migas naik 14,0%, sedangkan tahun lalu naik 15,9%...

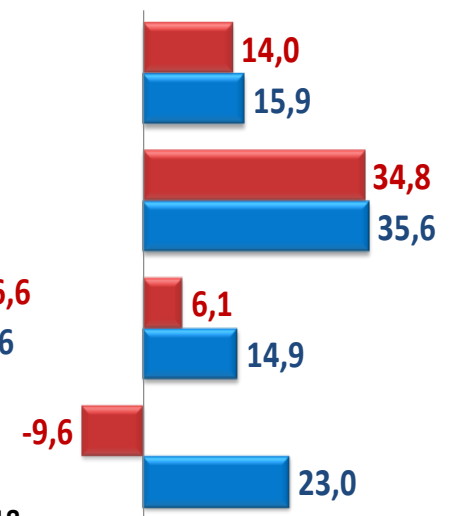
**Struktur Ekspor Menurut Sektor
Januari-Agustus 2018**



**Ekspor Menurut Sektor
(USD Miliar)**



Pertumbuhan yoy (%)



Sumber: BPS (2018), diolah BPPP

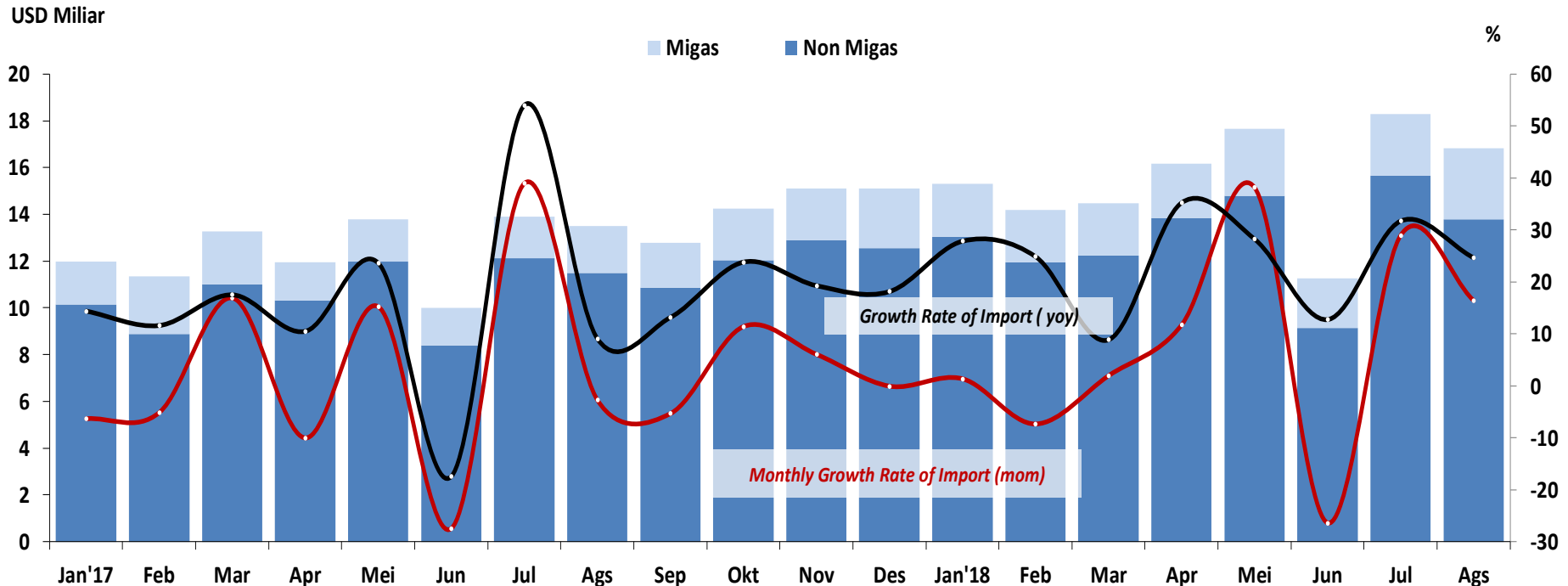
Peningkatan ekspor beberapa produk penyumbang pertumbuhan ekspor selama Januari-Agustus 2018...

NO	HS	URAIAN					
			JAN - AGS 2018 (USD JUTA)	% GROWTH NILAI YOY	KONTRIBUSI (%)	JAN - AGS 2018 (RIBU TON)	% GROWTH VOLUME YOY
TOTAL EKSPOR			120,102.04	10.39	100.00	398,145.46	13.85
TOTAL NON MIGAS			108,687.94	10.02	90.50	372,104.36	15.38
1	27	Bahan bakar mineral	16,457.4	24.3	13.7	281,728.2	12.1
2	15	Lemak & minyak hewan/nabati	13,470.5	(11.6)	11.2	20,056.0	(2.7)
3	85	Mesin/peralatan listrik	5,804.6	3.2	4.8	325.5	(4.2)
4	87	Kendaraan dan Bagiannya	4,859.3	8.0	4.0	562.4	7.7
5	40	Karet dan Barang dari Karet	4,405.9	(18.3)	3.7	2,486.0	(5.6)
6	71	Perhiasan/Permata	3,891.8	4.3	3.2	1.7	16.5
7	84	Mesin-mesin/Pesawat Mekanik	3,850.2	0.8	3.2	452.0	5.8
8	26	Bijih, Kerak, dan Abu logam	3,793.4	103.3	3.2	19,633.9	323.4
9	72	Besi dan Baja	3,626.2	94.4	3.0	2,872.6	32.0
10	38	Berbagai produk kimia	3,407.3	35.0	2.8	4,044.9	60.9
11	64	Alas kaki	3,367.0	4.8	2.8	171.6	6.5
12	48	Kertas/Karton	3,043.5	24.8	2.5	3,488.6	14.7
13	62	Pakaian jadi bukan rajutan	3,019.8	7.9	2.5	129.8	(1.2)
14	44	Kayu, Barang dari Kayu	2,955.7	15.1	2.5	3,569.6	(5.4)
15	61	Barang-barang rajutan	2,732.1	10.3	2.3	164.5	1.2
SUBTOTAL 15 KOMODITI UTAMA			78,684.7	10.4	65.5	339,687.4	16.2
NON MIGAS LAINNYA			30,003.2	9.1	25.0	32,417.0	7.6
TOTAL MIGAS			11,414.1	14.0	9.5	26,041.1	(4.3)
		Minyak Mentah	3,539.4	7.5	2.9	7,170.8	(15.2)
		Hasil Minyak	1,024.2	(3.1)	0.9	2,035.0	(24.7)
		Gas	6,850.5	21.0	5.7	16,835.3	4.8

Sumber: BPS (2018), diolah BPPP

Impor bulan Agustus turun dari bulan lalu...

- Impor Agustus 2018 mencapai USD 16,8 miliar (turun 7,97% MoM), terdiri dari impor migas sebesar USD 3,0 miliar (naik 14,5% MoM) dan impor non migas sebesar USD 13,8 miliar (turun 11,79% MoM)
- Impor Jan-Ags 2018 mencapai USD 124,2 miliar (naik 24,5% YoY), terdiri dari impor migas sebesar USD 19,8 miliar (naik 28,3% YoY) dan impor non migas sebesar USD 104,4 miliar (naik 23,8% YoY)

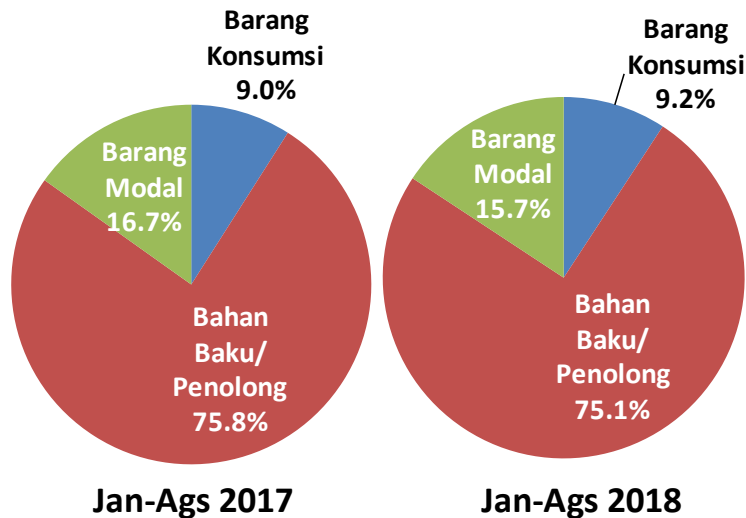


Sumber: BPS (2018), diolah BPPP

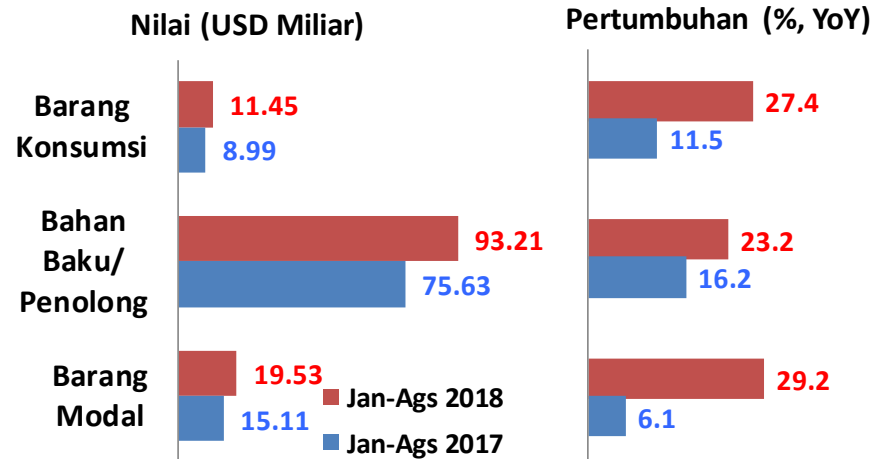
Impor Barang Modal di Periode Januari-Agustus 2018 Naik Signifikan..

- Impor pada Jan-Ags 2018 masih tetap didominasi Bahan Baku/Penolong (75,1%) dan mengalami peningkatan signifikan sebesar 23,2% (YoY)...
- Pangsa impor Barang Modal turun pada Jan-Ags 2018 menjadi 15,7%, sementara nilainya naik 29,2% (YoY)...
- Pangsa impor Barang Konsumsi pada Jan-Ags 2018 menjadi 9,2%, dan nilainya mengalami peningkatan sebesar 27,4% (YoY)...

Struktur Impor Jan-Ags 2018



Nilai & Pertumbuhan Impor Jan-Ags 2018



Sumber: BPS (2018), diolah BPPP

Impor Barang Modal di Periode Januari-Agustus 2018 Naik Signifikan..

Kode BEC	Golongan Penggunaan Barang	Nilai CIF (Juta US\$)					Perubahan (%)			Peran (%)	
		Agustus 2017	Juli 2018	Agustus 2018*	Jan - Agt 2017	Jan - Agt 2018*	Agt '18* thd Jul '18	Agt '18* thd Agt '17	Jan-Agt '18* thd Jan-Agt '17	Thd Total Agt '18*	Thd Total Jan-Agt '18*
	Barang-Barang Konsumsi	1,194.0	1,712.0	1,554.7	8,989.5	11,450.8	-9.19	30.21	27.38	9.23	9.22
112	Makanan & Minuman(Primary), Unt. R.Tangga	164.7	214.3	144.8	1,409.4	1,421.8	-32.42	-12.07	0.88	0.86	1.14
122	Makanan & Minuman(Process), Unt. R.Tangga	231.0	466.8	446.5	1,805.6	2,848.8	-4.35	93.28	57.78	2.65	2.29
322	Bahan Bakar & Pelumas(Processed)	48.4	66.7	88.9	414.4	514.9	33.43	83.65	24.25	0.53	0.41
510	Mobil Penumpang	44.2	54.1	36.7	410.8	398.0	-32.10	-16.90	-3.12	0.22	0.32
522	Alat Angkutan Bukan Untuk Industri	17.6	32.4	21.8	110.7	187.9	-32.80	23.99	69.70	0.13	0.15
610	Barang Konsumsi Tahan Lama	131.3	178.4	178.7	870.9	1,225.5	0.19	36.09	40.71	1.06	0.99
620	Barang Konsumsi Setengah Tahan Lama	250.4	327.3	311.7	1,697.1	2,355.5	-4.76	24.48	38.79	1.85	1.90
630	Barang Konsumsi Tak Tahan Lama	238.9	318.5	300.3	1,589.9	2,130.7	-5.73	25.68	34.01	1.78	1.72
700	Barang Yang Tak Diklasifikasikan	67.4	53.5	25.3	680.7	367.9	-52.77	-62.51	-45.96	0.15	0.30
	Bahan Baku Dan Penolong	10,164.3	13,704.0	12,662.4	75,629.2	93,207.0	-7.60	24.58	23.24	75.19	75.05
111	Makanan & Minuman(Primary), Unt. Industri	467.8	556.5	425.1	3,515.6	3,563.9	-23.61	-9.11	1.37	2.52	2.87
121	Makanan & Minuman(Process), Unt. Industri	249.8	242.9	278.1	2,341.9	2,078.3	14.49	11.32	-11.25	1.65	1.67
210	Bahan Baku Untuk Industri (Primary)	438.5	598.5	545.7	3,154.6	4,059.9	-8.81	24.45	28.70	3.24	3.27
220	Bahan Baku Untuk Industri (Processed)	4,695.8	6,807.3	5,693.4	35,354.4	43,639.4	-16.36	21.24	23.43	33.81	35.14
310	Bahan Bakar & Pelumas (Primary)	798.0	700.8	1,119.9	4,840.6	6,812.1	59.80	40.35	40.73	6.65	5.49
321	Bahan Bakar Motor	600.8	934.7	848.1	4,988.7	6,307.4	-9.26	41.17	26.43	5.04	5.08
322	Bahan Bakar & Pelumas (Processed)	621.7	1,022.3	1,071.3	5,576.1	6,757.6	4.79	72.32	21.19	6.36	5.44
420	Suku Cadang & Perlengkapan Barang Modal	1,482.6	1,905.8	1,878.9	10,800.9	13,477.3	-1.41	26.73	24.78	11.16	10.85
530	Suku Cadang & Perlengkapan Alat Angkutan	809.4	935.2	801.9	5,056.4	6,511.2	-14.25	-0.92	28.77	4.76	5.24
	Barang-Barang Modal	2,150.9	2,881.1	2,622.4	15,111.4	19,530.4	-8.98	21.92	29.24	15.57	15.73
410	Barang Modal Kecuali Alat Angkutan	1,917.2	2,528.9	2,268.0	13,093.2	16,757.7	-10.32	18.30	27.99	13.47	13.49
510	Mobil Penumpang	44.2	54.1	36.7	410.8	398.0	-32.10	-16.90	-3.12	0.22	0.32
521	Alat Angkutan Untuk Industri	189.5	298.1	317.6	1,607.4	2,374.8	6.54	67.61	47.74	1.89	1.91
	Total Impor	13,509.2	18,297.1	16,839.5	99,730.1	124,188.2	-7.97	24.65	24.52	100.00	100.00

Sumber: BPS (2018), diolah BPPP

TERIMA KASIH